



DRAKE E. PULETZ CURRICULUM VITAE

PROFESSIONAL PROFILE

Drake E. Puletz is an Associate in the business valuation and litigation consulting support firm of KLG Business Valuers & Forensic Accountants, LLC. Mr. Puletz works with lawyers, accountants, and valuation experts performing detailed analysis of financial documents, tracing and lifestyle analyses and other analytical procedures in connection with forensic accounting and valuation engagements.

PROFESSIONAL EXPERIENCE

KLG Business Valuers & Forensic Accountants, LLC
Associate, Valuation and Consulting Services

July 2022 – Present

KLG Business Valuers & Forensic Accountants, LLC specializes in the valuation of businesses, professional practices, and other assets, relating to equitable distribution, estate and gift tax planning, shareholder disputes, business planning and transactions.

James Castaldo & Associates CPA

September 2020 – July 2022

Processed and managed payroll and payroll taxes, updated, reconciled, and reviewed company files. Prepared corporate and personal taxes and assisted clients on accounting methods and standards. Prepared and filed other general tax forms.

EDUCATION

State University of New York College at Old Westbury
State University of New York College at Old Westbury
Suffolk County Community College

M.S. in Forensic Accounting
B.S. in Accounting
A.S. in Liberal Arts