KLG Business Valuators & Forensic Accountants

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DRAKE E. PULETZ
CURRICULUM VITAE

PROFESSIONAL PROFILE

Drake E. Puletz is an Associate in the business valuation and litigation consulting support firm of KLG Business Valuators & Forensic Accountants, LLC. Mr. Puletz works with lawyers, accountants, and valuation experts performing detailed analysis of financial documents, tracing and lifestyle analyses and other analytical procedures in connection with forensic accounting and valuation engagements.

PROFESSIONAL EXPERIENCE

KLG Business Valuators & Forensic Accountants, LLC **July 2022 – Present**
Associate, Valuation and Consulting Services

KLG Business Valuators & Forensic Accountants, LLC specializes in the valuation of businesses, professional practices, and other assets, relating to equitable distribution, estate and gift tax planning, shareholder disputes, business planning and transactions.

James Castaldo & Associates CPA **September 2020-July 2022**

Processed and managed payroll and payroll taxes, updated, reconciled, and reviewed company files. Prepared corporate and personal taxes and assisted clients on accounting methods and standards. Prepared and filed other general tax forms.

EDUCATION

State University of New York College at Old Westbury	M.S. in Forensic Accounting
State University of New York College at Old Westbury	B.S. in Accounting
Suffolk County Community College	A.S. in Liberal Arts